

COMPANY PROFILE

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Constantly Solutioning.



Galetti connects the dots in a limitedsupply market



ined demand for warehousing and truggling to find suitable properties or l Cape, in particular, high levels of deman

In a digital world,

in-person property

Trouble for landlords in South Africa

hikes will hurt the commerical property sector

CEO of Galetti Corporate Real Estate says further rate

Big change for the township economy in South Africa rmal traders will have an easier time setting up in Joburg

Trends driving the South Africa's Interest rate hike commercial property sector's resurgence



ate Real Estate to sell top-and Pick 'n Pay entre in Natal through sealed-bid orate Real Datate, who are partitle

COMMERCIAL **PROPERTY SECTOR** 2022: WHERE HAS THE **GROWTH COME FROM?**

Against all odds, the commercial property sector has fought back and is showing positive signs of growth and recovery for 2022. The sector's rebound is clearly illustrated in GrowthPoint's latest financial results, with the company reporting a 8,5% decrease in group vacancies.

Why logistics and why the Western Cape? Rode's Report on the South African Property Market for Q3

2022 detailed a nominal rental growth of 5,3% for spaces of 500 m² (compared to Q3 2021). The report further states that the market was boosted by low vacancies and demand for

BIG NEED FOR

VENIENT LIVING

Galetti Corporate to hit landlords **Real Estate** share the operating costs, in-cluding the R22 per litre cost



So, what's the solution? I would suggest that landlords work closely with their tenants to find a compromise

th African agreements in retail and manu-Bank (Sarb) make an anfacturing environments, where the landlord covers the capital next hursday and cost for solar panels and the dicting this inverter, to power the building

Galetti Corporate Real Estate announced its acquisition of interest rate during the day - but the tenant

Galetti appoints highprofile joint MDs to head auction division

Galetti Corporate Real Estate welcomes Guu Dowdina and Ricardo Da Silva to the helm of their fast-arowing Auction division. They are taking up the reins as the joint MDs of the auction division and have big plans for what's to come

they have developed, combined with their solid track record n bringing trophy investme assets to the market, and a deep understanding of the corporat representation space would be of great benefit to our clients. "The ability to support and work with clients through

GALETTI CEO JOHN JACK

simple. We felt that the technology

a Level-2 black owned SA real

focused on investment, development, as parastatal representation

> value chain is hugely desirable for occupiers and investors alike instead of having to shop around for services "We are excited about the deal, having been able to unlock solid value since the inception of the siness in 2015. This acquisition ves New Vantage into a different league, while tying into the expansion plans for Galett

NEW VANTAGE MD KYLE HYA



Interest rate hikes, load shedding putting landlords under pressure

And tomorrow's increase of a possible 0. 5% will make things even harde

Space-as-a-service offering on the rise across SA

• Some owners are repositioning their properties to offer various amenities like cafes and gyms to attract tenants

A shift in the way tenants view office spaces, and the Covid-19 pandemic, has accelerated the auch as cafes, gyms and outsid



Sale of Destiny **Africa land starts**

Alida de Beer

The tender process for the sale of the land that was previously earmarked for the Destiny Africa megadevelopment started in August. Potential buyers have time to submit final offers until the end of September. The land, 437 hectares in size, is located

development to not come to fruition "A different approach could see a successful develop-ment on this extremely valuable piece of property."

A new owner would have to reapply for rights and rezoning, but he said the municipality is supportive of rezoning from agricultural. It could be rezoned for various

auctions play an important role





However, John Jack, CEO of Galetti Corporate Real Estate believes that last week's focus on the energy crisis during the State of the Nation ...

and commitment are key

development

Cape, writes Trevor Crighton.

Business Media MAGS

Engineering News

The iconic 34-storey "Absa Building" in Cape Town's central business district is coming to market as a mixed-use development known as Foreshore Place

Iconic Cape Town high-rise to be sold as mixed-use

Demand Is Rising - Business Media MAGS - A leader in

Commercial landlord loadshedding woes: Compromise

Loadshedding has become an everyday reality for South Africans.

Logistics and warehousing space is in demand, particularly in the Western

industry-related B2B magazines, current, relevant...

workplaces and shopping malls across the country in 2023.

acquires New that works for everyone. There's a trend towards lease Vantage Properties

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C O M P A N Y O V E R V I E W

Galetti is one of our most professional and dependable partners in business.

Gavin Dickinson Founder and CEO, Dickinson Projects



CEO STATEMENT



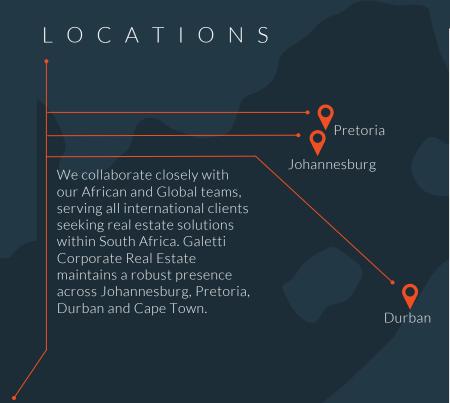
We aim to manage complex transactions with simplicity and efficiency to enhance your business profitability and ability to succeed. Our tech-led approach allows us to fully comprehend the market dynamics, providing you with data-driven insights and informed solutions.

At Galetti, we believe in Constantly Solutioning, no matter what the challenge we will find an outcome that suits your needs. Together, we navigate the complexities of the market, seize opportunities, and drive your profitability forward. Let us empower you with efficiency, innovation, and market intelligence, enabling you to make confident decisions that shape a prosperous future for your business.

John Jack

CEO of Galetti Corporate Real Estate





VALUES-DISCIPLINE **RELENTLESS IMPROVEMENT** INNOVATION COMMUNICATION TEAMWORK **URGENCY INTEGRIT** TRANSPARENCY

O Cape Town



A B O U T U S

Galetti Corporate Real Estate is a leading team of real estate professionals focused on delivering exceptional commercial real estate solutions. With a strong culture driving us, we attract and collaborate with the best in the industry. Our creative dealmakers build steadfast relationships with clients, simplifying complex data to empower informed decisions. Since our beginning in 2006, we've facilitated significant transactions worth billions of Rands, serving as a trusted partner to occupiers, owners, and larger institutions. Through our core solutions, including Leasing, Sales & Advisory we provide tailored, commercially-driven solutions. With a commitment to innovation and a strategic rebranding in 2018, we are positioned for future success in the dynamic commercial real estate market.

VISION

To be the undisputed leader in commercial real estate, setting new standards of excellence through our innovative solutions, unrivalled expertise, and unwavering commitment to client success.

MISSION

We are committed to be constantly solutioning, finding the best ideas at the right time to create success for ourselves and our clients together.

Galetti

WHAT CAN WE DO FOR YOU?

SELLING YOUR PROPERTY



Private Treaty

Private treaty allows for a personalized process that relies on our market relationships and marketing reach. It engages potential buyers individually, giving us time to structure complex transactions. We target buyers based on our experience and knowledge of the area. We extensively market properties using social media and databases. Our experienced team has a track record of successful deals in unique locations. We know what we're doing and use innovative strategies to achieve your goals.



Sealed Bid

A sales mechanism for "headline properties" i.e. iconic properties that draw a lot of attention. We create the perfect environment to create price discovery and efficiently and effectively dispose of assets on the sellers terms.



Auction

Auctions provide a unique and attractive alternative to traditional real estate sales. With a set date and competitive bidding, sellers benefit from increased buyer interest and higher sales prices. The transparent process is efficient and accelerated, with targeted marketing and online bidding reaching a wide range of potential buyers. We look forward to working with you and delivering successful auction results.





Expiry

LEASING

Surrender

The surrender or early termination of an existing lease and the signature of an agreement by the landlord agreeing to the same



Acquisition

The acquisition of leased or owned space, upon signature of a; new lease agreement, an addendum to an existing lease agreement, or a sale/purchase agreement



Early Renewal

The signature of any agreement and/or addendum that contemplates a renewal of any exisiting lease agreement

Renewal

Extending the existing agreement, negotiating terms, and signing a new agreement for continued occupancy with updated terms.



Commencement

A D V I S O R Y





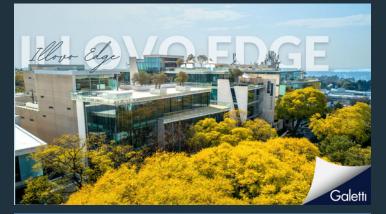
PRESENTATION

With 50-80% of the human brain dedicated to visual processing, we understand the importance of packaging a property well. Our in-house photographer will use still and drone footage to create a visual tour and representation of the property. Micro and macro data and market-related analysis and knowledge will allow us to determine the value of the space as well as the value it can bring to any business. Using both a well-designed presentation and specific market and area data, we're able to provide valuable insight into the investment we're asking our possible buyers to make.



RECENT CAMPAIGNS









DIGITAL PRESENCE

With over 28 million people utilizing the internet in some format, 15 million making use of Social Media (with a guaranteed 27% penetration rate) and over 90% of buyers carrying out property searches online, web presence is paramount. These are the top digital touch points that we would use to access your target.

WEBSITE

Our website allows buyers to search thousands of properties across the country. Searches can be made by a number of criteria (price, features and type). This means increased visibility and a wider pool of potential buyers. We have heavily invested in SEO buying to ensure we increase the quality and quantity of traffic to our website, this has contributed to our 800-1000 daily visitors to our site. This ensures our brand and our listed properties have the best visibility to online users.

3RD PARTY PROPERTY PLATFORMS

We have premium partnerships with Property24 to ensure we are able to connect with potential investors when they are at their most captive.



OUR PODCAST



The Corner Office by Galetti. Stay ahead of the curve in the world of South African business. Tune in to the latest news and trends affecting the business landscape; insightful analysis and interviews featuring top industry leaders; and exclusive insights that will keep you informed and competitive.

social media f 🕅 🛈 in 🗸 🔞

Social media is considered as one of the most profitable digital marketing platforms that can be used to increase a business, brand or property's visibility. We've got substantial presence and growing following across Facebook, LinkedIn, X, Instagram, Youtube and even TikTok. Using media buying we are able to target a specific portion of our Data Management System's data base to ensure we tailor our marketing message to a specific group of people.

FOLLOWERS

stment Opportunity Galetti

REACH







FNGAGEMENT

534 924

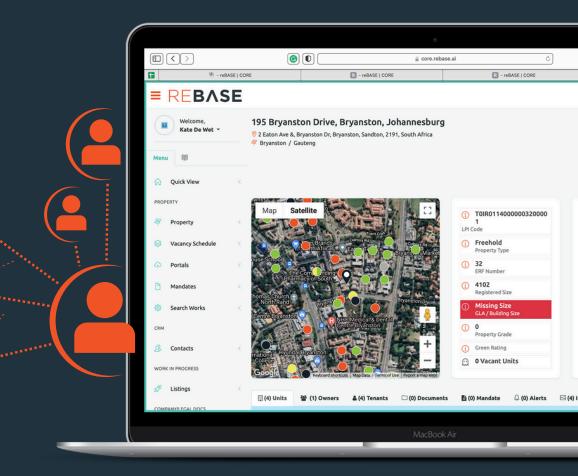
D A T A B A S E

Built over the last 12 years, our database of more than 40 000 people (tenants, landlords, funds and investors) is one of our most valuable assets. Four out of ten properties that are sold or leased by us are to people who already have a relationship with us.

R E B A S E

We recognize the importance of PropTech as the future of corporate real estate which is why we have heavily invested in our PropTech presence with our own Data Management Solution. The system's structure allows our team of consultants to access all entity information in a single view which will significantly improve business development, property management and service to our clients.

Galetti



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