

COMPANY OVERVIEW BY:
Louisiana Mining Company

ORGANIZED BY:
Steven Dollar



CONVERTING LOUISIANA'S NATURAL GAS TO BITCOIN

2022

LOUISIANA MINING COMPANY



Gas Powered Bitcoin Mining

Louisiana Mining Company (LMC) is a bitcoin mining company focused on partnerships with oil and gas producers in Louisiana to mine bitcoin from natural gas energy at the well site.

Profitable
solutions for
Louisiana's oil
and gas
producers

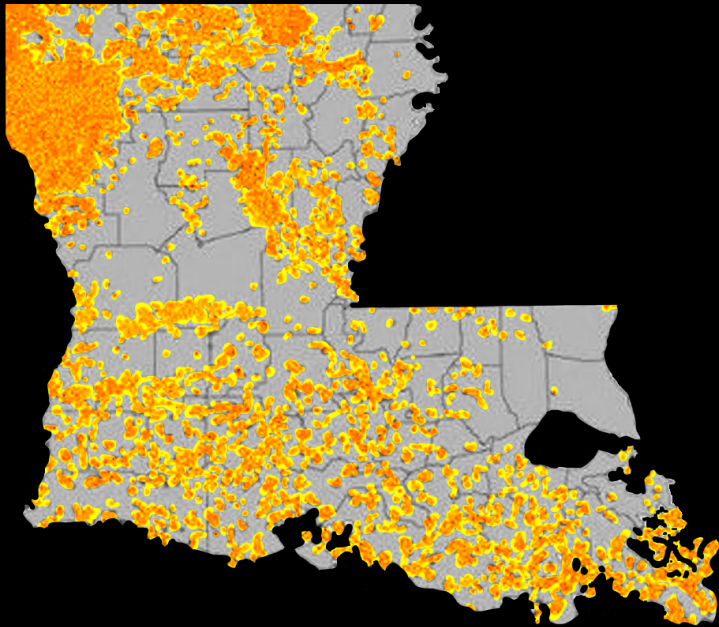
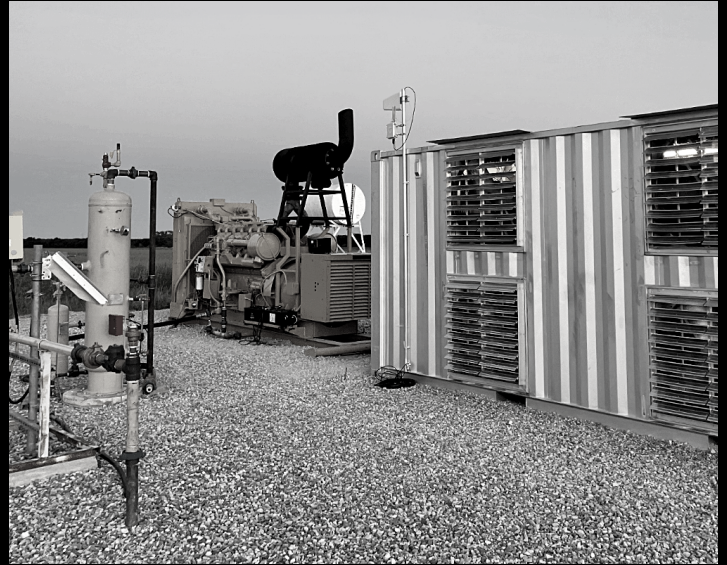
Our aim is to
maximize
revenue at the
well site

THE LMC SOLUTION

LMC gives oil and gas producers the opportunity to create an additional recurring revenue stream at the well site.

Our products monetize natural gas without the need for any pipelines or midstream facilities

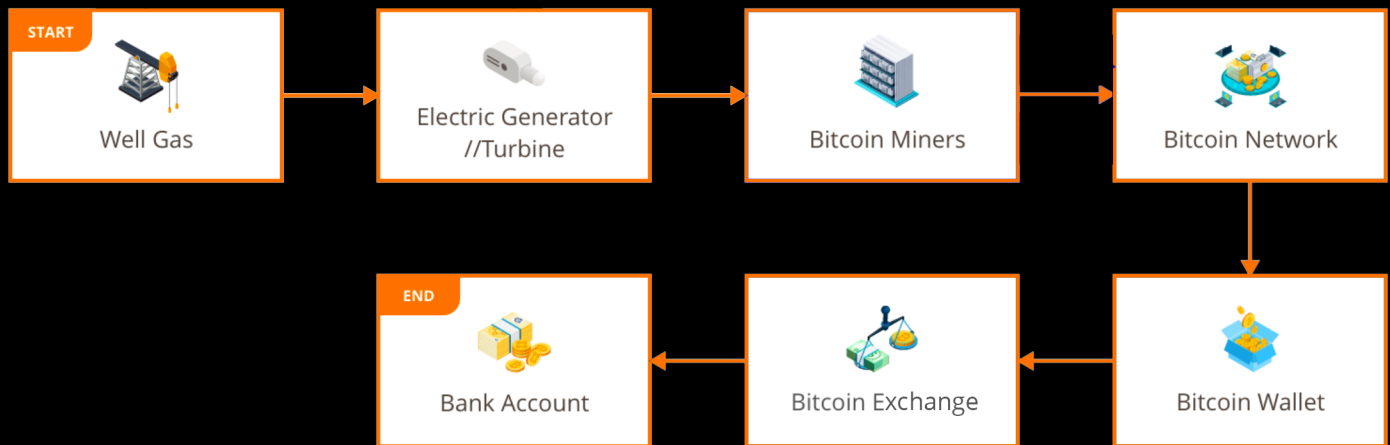
Our “virtual pipeline” consists of natural gas gen sets and small mobile data centers that turn raw gas into low-cost electricity to produce bitcoin (Gas to Bitcoin).



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- Do you have wells that aren't profitable?
 - Do you have inefficiencies at your upstream, midstream or downstream operation?
 - Do you have stranded gas or flared gas?
 - Are you a natural gas producer struggling with low commodity prices?

Innovation can be intimidating and fraught with risks. LMC can help mitigate those risks, so you can dip your toes into bitcoin mining by allocating just 11 mcfpd of your natural gas production.

HOW IT WORKS



GAS TO CASH



LMC's mining operation revolves around the generation of power from natural gas wells to our mobile data centers.



We set up modified shipping containers (data centers) outfitted with bitcoin mining rigs on-site to consume power directly from natural gas generators.

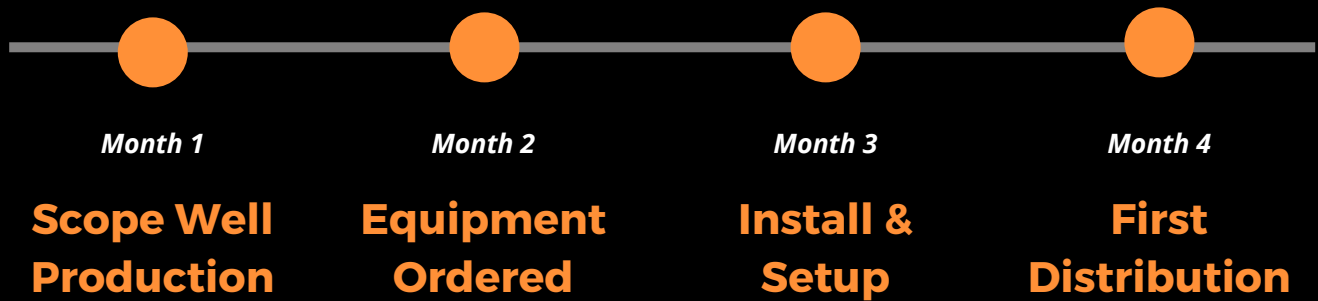


No third-party utility services are required and Internet data is transmitted wirelessly.



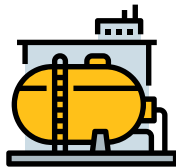
Our entire operation can be moved from well site to well site on a truck and trailer in a matter of hours.

EXAMPLE PROJECT TIME LINE



EXAMPLE PARTNERSHIP LEVELS

1

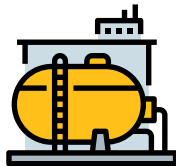


MCF PURCHASE AGREEMENT

Producer sells xMCF @ \$x.xx to LMC. LMC takes on full cost of equipment & operation



2

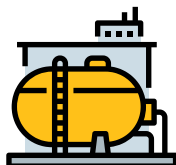


BITCOIN PARTNERSHIP

Producer & LMC share a stake in mined bitcoin. Both share equipment and operational costs



3



MANAGED SERVICE

Producer takes all equipment cost and bitcoin profits. LMC takes a managed service fee.



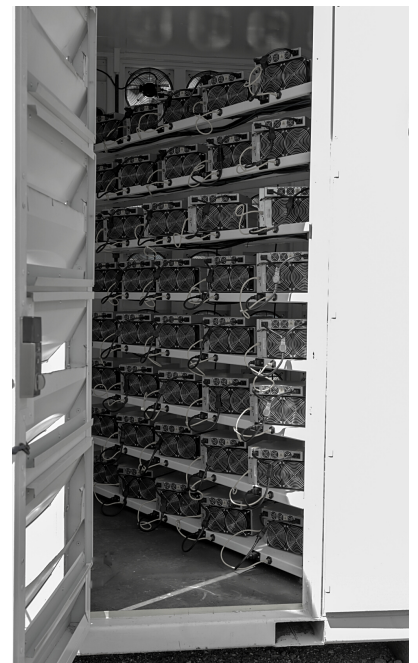
MAINSTREAM ADOPTION OF BITCOIN IS ALREADY HERE



ExxonMobil has been mining bitcoin in North Dakota for over a year. The pilot program, which is operating in the Bakken region, launched in late January 2021 and had begun expanding by July.



Oil and gas giant ConocoPhillips has indirectly entered the bitcoin mining business. The company has spun up a pilot Bitcoin project through which it sells natural gas to a bitcoin mining farm operated by a third party,



KEY TAKEAWAYS

What We Do: We use natural gas generators to power bitcoin mining machines. Through this strategy, we are able to extract additional value from natural gas.

Tailored Solutions: This isn't a one-size-fits all game. Every producer has different needs with different well productions. LMC can have an operation up and running at your well in less than 3 months. Our mobile operation can also be moved in a matter of hours if well production changes.

Fully Managed: There's no need to figure out what sort of equipment and mining hardware you need. LMC handles the set up and maintenance, including generator, routine ASIC, and data center repair. All you need to do is sit back and collect your profits.

Profitability: As a natural gas producer, you know how hard it is to maintain profitability in these market conditions. With wholesale prices at historical lows, you need an off-taker that can pay you what your time and effort are worth and then some.



WANT TO LEARN MORE?

See how the marriage of mining bitcoin and natural gas can work for you



STEVEN DOLLAR

Partnerships & Mining Ops
504-554-1133
skdollar@gmail.com



ADAM BEASLEY

Investor Relations
318-614-8205
adamgbeasley@gmail.com



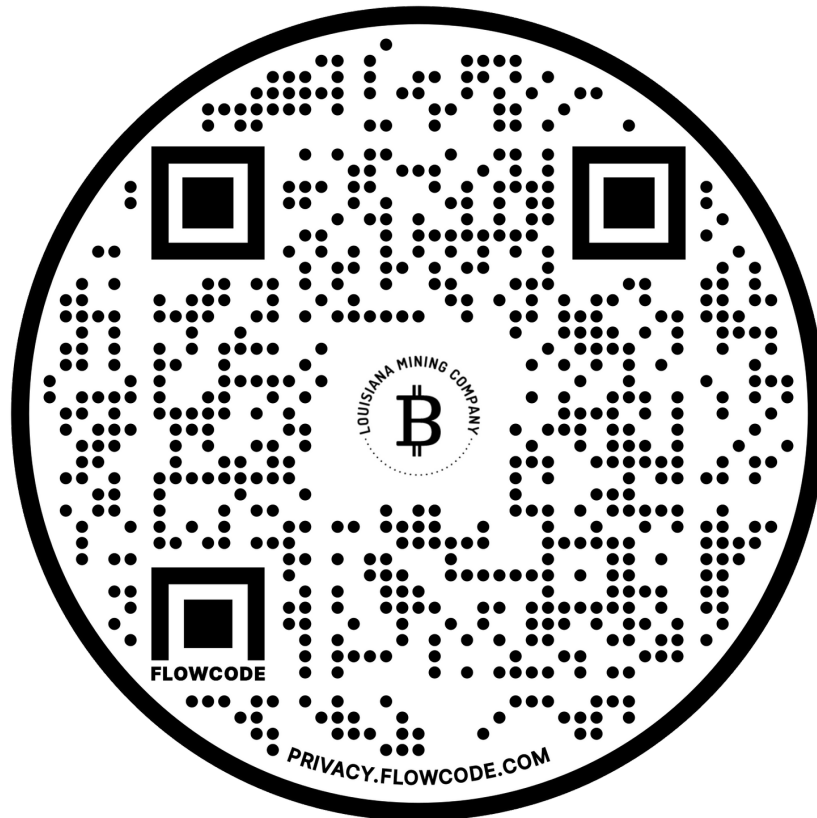
ANDREW MOORE

Financial Analyst & Modeling
337-739-8198
awmoore1020@gmail.com



KOLBY REEVES

Gen Set & ASIC Technician
318-990-0701
kdreeves@hotmail.com



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