



# Bio-Lubricants: Market Analysis and Opportunities

**Base Year: 2021**

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**4th Edition**

**Regional Coverage:**

A comprehensive analysis examining the opportunities and challenges in the bio-lubricants market, this report also assesses key lubricant product categories where the use of bio-lubricants is rapidly growing and evaluates the various market forces driving growth. The effect of sustainability efforts and the impact of COVID-19 on the bio-lubricant market are also examined.

Americas

Asia

Europe

## SCOPE

- › Overall bio-lubricants demand in key country markets in the base year, along with a five-year outlook
- › Environmental regulations, government mandates, and labeling for bio-lubricants
- › Demand by key end-use applications and products
- › Key suppliers of bio-lubricants
- › Leading bio-based lubricant basestock manufacturers
- › Growth drivers and restraints
- › Market outlook for key bio-based basestocks
- › Effect of sustainability-related market disruptors on bio-lubricants demand
- › Market opportunities and threats

Covers the impact of sustainability agenda

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## Introduction

### Overall Market

- Definition of bio-lubricants
- Key bio-lubricants product categories and comparison with petro-lubricant categories
- Key bio-lubricants basestocks suppliers
- Key bio-lubricants manufacturers, their product offerings, and their focus markets
- Market trends derived from the COVID-19 pandemic and sustainability efforts
- Product developments and future trends
- Key end-use applications
- Growth drivers and outlook

### Key Bio-Lubricants Markets Profiled

- Brazil
- Canada
- China
- France
- Germany
- Italy
- Nordic countries
- South Korea
- United Kingdom
- United States

### Basestocks Used in Bio-Lubricants Formulations

- Polyalkylene glycols (PAGs)
- Polyalphaolefins (PAO)
- Synthetic Esters
- Bio-Based Synthetic Hydrocarbons (including suppliers' profiles)

## Each country profile will cover the following:

- Market summary
- Finished lubricants demand overview
- Regulatory framework regarding bio-lubricants and industry standards
- Bio-lubricants specifications and products standards
- Bio-lubricants basestock demand
- Key end-use applications
- Key product categories
- Pricing of select bio-lubricant products
- Key trends in end-use segments
- Brief profiles of select bio-lubricants suppliers
- Growth drivers and restraints
- Bio-lubricants demand outlook by end-use application and product type
- Key opportunities and appraisal



## REPORT BENEFITS

This report is designed to help subscribers understand the key dynamics of the fast-growing, high-value bio-lubricants market. It will help subscribers:

Evaluate the major global bio-lubricants players and their products to identify gaps in product portfolios and evaluate new product introductions

Develop business strategies by understanding the economic, technological, and legislative trends shaping and driving the global bio-lubricants market

Identify the bio-lubricants market segments poised for strong growth

## METHODOLOGY

Kline's approach places principal emphasis on primary research techniques to ensure that the foundation of business intelligence and insight is accurate, current, and reliable. Building on our 60-plus years in the business and leveraging our worldwide network of offices, our teams of seasoned professionals draw upon pragmatic industrial and commercial experience to understand and interpret global impacts and local perspectives.

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